

**Patient intake form**

DATE \_\_\_\_\_ Name/age \_\_\_\_\_ Birthdate \_\_\_\_\_

Primary Care Physician(PCP) \_\_\_\_\_ Have you discussed weight loss with your PCP? \_\_\_\_\_

Medication Allergies: \_\_\_\_\_ None / Food allergies \_\_\_\_\_

**Current Prescription or over the counter medication or supplements used (when needed and regularly) please list all:** \_\_\_\_\_  
\_\_\_\_\_

**Past Medical History:** (check all that apply) High blood pressure  Diabetes  high cholesterol   
heart murmur  heart fluttering or palpitations  sleep apnea/CPAP  Thyroid problem   
glaucoma  anxiety/depression  back pain  arthritis  blood clots  kidney problems   
kidney stones  History of drug addiction or abuse  Other: \_\_\_\_\_

**Prior Surgical procedures/date** \_\_\_\_\_

**Family History:** obesity  diabetes  heart disease  high blood pressure  high cholesterol   
Cancer/type \_\_\_\_\_ other \_\_\_\_\_

**Occupation** \_\_\_\_\_ **Smoker** \_\_\_\_\_ pack/day **Alcohol** drinks per week \_\_\_\_\_

**Females:** Last menstrual cycle \_\_\_\_\_ Birth Control method \_\_\_\_\_ Breastfeeding? \_\_\_\_\_

Number of pregnancies \_\_\_\_\_ Age of children \_\_\_\_\_ Gestational diabetes? \_\_\_\_\_

Prior Weight loss efforts: what and when \_\_\_\_\_

Medication used in the past for weight loss \_\_\_\_\_ When? \_\_\_\_\_

Any Side effects- please explain \_\_\_\_\_

Type of current exercise/frequency \_\_\_\_\_

Family members at home \_\_\_\_\_ Obesity in Family (who) \_\_\_\_\_

Who prepares meals \_\_\_\_\_ Who does grocery shopping \_\_\_\_\_

Average hours of sleep at night \_\_\_\_\_ Lifestyle: sedentary \_\_\_\_\_ Moderately active \_\_\_\_\_ Active \_\_\_\_\_

Pounds of weight loss desired? \_\_\_\_\_ # How motivated are you? 1 (low) to 10 (extremely) \_\_\_\_\_

What are your perceived barriers to weight loss? \_\_\_\_\_

Patient Signature: \_\_\_\_\_

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